



2023 ANNUAL REPORT

	2023	2022	2021	2020	2019
Active CDFA[®]s	3,559	3,371	3,063	2,777	2,763
New CDFA[®]s	354	291	306	279	919
Renewal Rate	73.0%	67.0%	67.0%	66.0%	66.0%
Exam Pass Rate	68.0%	63.0%	71.0%	74.7%	73.5%**

** IDFA Introduced a new consolidated exam in 2019 and is now reporting the pass rates for the updated exam.

BOARD OF ADVISORS

2023

Nancy Hetrick (Chair)
Denise French
Andrew Hatherley
Sam Hubbard
Jason Llewellyn
Alyssa Feldmeyer Miller

2022

Jane McAuliffe (Chair)
Jacki Roessler
Karen D. Sparks
David Smith
Denise French
Alyssa Feldmeyer Miller
Dr. Mary Martin

2021

Donna Cheswick (Chair)
Ben Feldmeyer
Jane McAuliffe
Jacki Rosessler
Mary Martin
Karen Sparks
David Smith

2020

Donna Cheswick (Chair)
Ben Feldmeyer
Rebecca Griffin
Jane McAuliffe
Jacki Roessler
Mary Martin
Peggy Tracy

2019

Sandi Gumeson (Chair)
Kevin Ruth
Cate Henry
Donna Cheswick
Peggy Tracy
Ben Feldmeyer
Rebecca Griffin

2018

Diane Pappas (Chair)
Matthew Lattig
Donna Cheswick
Peggy Tracy
Sandi Gumeson
Cate Henry
Kevin Ruth

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DISCIPLINARY ACTIONS

	Number of Complaints	Disciplinary Action
2023	3	<ul style="list-style-type: none"> • Complaint dismissed (3)
2022	0	<ul style="list-style-type: none"> • Not Applicable
2021	3	<ul style="list-style-type: none"> • Public Censure • Complaint dismissed (2)
2020	5	<ul style="list-style-type: none"> • Administrative suspension (1) • Public censure (1) • Unauthorized use of certification marks (3) • Complaint dismissed
2019	4	<ul style="list-style-type: none"> • Indefinite suspension pending investigation (1) • Complaint dismissed (1)

2023 CDFA® PROFESSIONAL DEMOGRAPHICS

